

## WOLMARKVERSLAG / WOOL MARKET REPORT

10 Januarie / January 2018

**MARKANALISE**

Met die eerste veiling van 2018 agter die rug lyk vooruitsigte baie belowend. Die prys vir goeie gehalte fyn wol het met sowat 1,5% verstewig, terwyl die sterker mikron-groepe 'n aks goedkoper verhandel het. Swak gehalte wol het egter deurgeloop en met tot 3% gedaal. Ten spyte van die Rand wat met 8,5% teenoor die USDollar versterk het, het die Nasionale aanwyser met 0,2% gestyg en staan tans op R188,08 per kg skoonwol.

**OVK se hoogste prys op die veiling was R164.00/kg vir 'n BMY lot van 17.5 mikron wat behaal is deur Perdegrasvlei Boerdery van Smithfield. Modiano was die koper.**

**VOORUITSIGTE**

In weerwil van die Rand wat tans baie sterker vertoon teen die USDollar, het die Suid-Afrikaanse wolmark vandeeweek positiewe groei getoon wat dui op 'n stewige aanvraag na wol wereldwyd. Die Australiese wolmark het eweneens vandeeweek met sowat 3.5% gestyg. Dit is 'n positiewe tendens vir die wereld-ekonomie en dui daarop dat verbruikers bereid is om 'n premie te betaal vir wolprodukte teenoor ander vesels. China ding ook weer sterk mee om wol te verwerk. Die volgende veiling vind plaas op Woensdag 17 Januarie wanneer sowat 13000 bale onder die hamer sal kom. Hierdie verslag deur Pierre de Lange – Wol Bemerkings Bestuurder OVK.

**MARKET ANALYSIS**

With the first auction of 2018 over and done with prospects for the year ahead are extremely positive. The price for good quality fine wool gained some 1,5%, while the stronger micron groups traded slightly lower. Poor quality wool on the other hand lost out and shed some 3%. Despite the Rand which strengthened 8,5% against the USDollar, the National indicator gained 0,2% and is currently at R188,08 per kg clean-yield.

**The highest price for OVK on this week's auction was R1164.00/kg for a BMY lot of 17.5micron which was achieved by Perdegrasvlei Boerdery of Smithfield . Modiano was the buyer.**



**FORECAST**

Despite the stronger Rand against the USDollar the South African wool-market started the season on a positive note. This is evidence of a strong demand for wool globally. The Australian wool-market likewise gained some 3.5% on this week's auction, which is a positive trend and a clear indication that consumers are prepared to pay a premium for wool-products over other fibres. China is also once again competing strongly to process wool. The next auction is scheduled for Wednesday 17 January when some 13000 bales will come under the hammer. This report by Pierre de Lange – Wool Marketing Manager : OVK.

## NASIONALE VEILINGSOPSOMMING / NATIONAL SALES SUMMARY

SUID-AFRIKA / SOUTH AFRICA					KOPERS / BUYERS %			
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	MARKAANWYSER MARKET INDICATOR	Stucken	8.1	Stand W	23.7
13,360	13,066	97.8%	0.2%	18808	Seg Mas	3.2	H Dawson	0.0
VOLGENDE VEILING / NEXT SALE					Modiano	32.0	Tianyu SA	15
					Lempriere	15.9		
datum / date	aanbod / offer		opmerkings / remarks		New Eng	0.0		
17.01.18	-		NOT AVAILABLE		WISSELKOERS / EXCHANGE RATE (ZAR)			
vir week geëindig / for week ended 14.12.17					GELDEENHEID CURRENCY		DATUM / DATE	
AANBOD OFFER	VERKOPE CLEARED	VERKOOP SOLD	BEWEGING MOVEMENT	EMI (AUD \$) MARKET INDICATOR	VSA / USA \$		06.12.17	10.01.18
50,913	49,737	97.7%	7.3%	1807	AUD \$		13.52	12.41
AANBOD VOLGENDE VEILINGSWEEK / OFFERING NEXT SALE WEEK							10.27	9.72
					EURO		15.99	14.84
					STERLING		18.11	16.89

**TOP TIEN - TOP TEN**

Perdegrasvlei Boerdery, Smithfield	2 BMY	17.5	R 164.00 / kg
Toverberg, Colesberg	1 BH	17.6	R 163.10 / kg
D Spaargaren, Steynsburg	1 CMY	18.1	R 160.80 / kg
A H Snyman, De Aar	2 CL	17.4	R 159.90 / kg 
F P A Coetzee, Tarkastad	1 CM	17.3	R 158.00 / kg
C G C Brown, Bathurst	1 AFH	16.7	R 156.10 / kg
Tygerhoek Farm (Pty) Ltd, Uitenhage	2 CM	18.1	R 156.00 / kg 
A H Snyman, De Aar	2 BH	18.2	R 155.00 / kg
Toverberg, Colesberg	1 DDMY	17.8	R 154.90 / kg
S P Steynberg Familie, Aberdeen	1 BMY	18.0	R 154.60 / kg


**VRYSTAAT / FREESTATE**

Perdegrasvlei Boerdery, Smithfield	2 BMY	17.5	R 164.00 / kg
Perdegrasvlei Boerdery, Smithfield	4 CM	19.3	R 146.10 / kg
Perdegrasvlei Boerdery, Smithfield	2 CM <sub>2</sub>	19.4	R 140.80 / kg
Perdegrasvlei Boerdery, Smithfield	1 BM	19.9	R 140.10 / kg
C C Cloete, Philippolis	3 DDM	19.6	R 134.10 / kg
Schreiners Claim, Harrismith	3 CL	18.8	R 133.40 / kg
Schreiners Claim, Harrismith	3 DL	18.9	R 133.40 / kg
Perdegrasvlei Boerdery, Smithfield	1 BS	20.9	R 128.00 / kg
C C Cloete, Philippolis	3 BM	20.5	R 127.00 / kg
Perdegrasvlei Boerdery, Smithfield	2 C	19.9	R 124.00 / kg


**NOORD-KAAP / NORTHERN CAPE**

Toverberg, Colesberg	1 BH	17.6	R 163.10 / kg
A H Snyman, De Aar	2 CL	17.4	R 159.90 / kg 
A H Snyman, De Aar	2 BH	18.2	R 155.00 / kg
Toverberg, Colesberg	1 DDMY	17.8	R 154.90 / kg
J C Venter, Richmond	1 DDL	17.9	R 151.60 / kg
J J van Straaten, Philipstown	2 AH	19.0	R 150.10 / kg
Toverberg, Colesberg	1 CH	17.1	R 143.00 / kg
J C Venter, Richmond	4 DL	16.7	R 142.00 / kg
Toverberg, Colesberg	2 CH	16.8	R 137.10 / kg
Toverberg, Colesberg	1 DMY	17.0	R 135.50 / kg

**OOS-KAAP / EASTERN CAPE**

D Spaargaren, Steynsburg	1 CMY	18.1	R 160.80 / kg
F P A Coetzee, Tarkastad	1 CM	17.3	R 158.00 / kg
C G C Brown, Bathurst	1 AFH	16.7	R 156.10 / kg
Tygerhoek Farm (Pty) Ltd, Uitenhage	2 CM	18.1	R 156.00 / kg
S P Steynberg Familie, Aberdeen	1 BMY	18.0	R 154.60 / kg
S P Steynberg Familie, Aberdeen	4 AMY	19.0	R 151.20 / kg 
Faskally Farms, Barkly East	4 B	17.4	R 151.00 / kg
F P A Coetzee, Tarkastad	2 BM	17.9	R 151.00 / kg
J W van Rooyen, Humansdorp	1 CL	17.8	R 149.30 / kg
C G C Brown, Bathurst	1 NKS	17.1	R 147.20 / kg

**WES-KAAP / WESTERN CAPE**

J du T Loubser, Swellendam	1 BMY	18.9	R 154.20 / kg
Joubert Boerdery, Riversdal	2 CMY	17.8	R 153.80 / kg 
Stuurmanskraal Bk, Heidelberg	1 CL	17.9	R 153.00 / kg
J du T Loubser, Swellendam	3 AMY	18.9	R 149.10 / kg
Morgenkop Boerdery, Swellendam	2 DL	18.7	R 141.00 / kg
Die Halfuur Trust, Ladismith	1 CL	18.9	R 140.80 / kg
Morgenkop Boerdery, Swellendam	3 CL	19.0	R 140.10 / kg
V M Boerdery (Edms) Bpk	5 CMY	18.4	R 140.00 / kg
D C Human Jnr, Bredadorp	1 CMY	19.1	R 139.00 / kg
M V B Trust, Bredasdorp	1 BMY	18.2	R 138.00 / kg

**MPUMALANGA**

J P Theron, Ermelo	2 AAM	20.2	R 139.00 / kg
J P Theron, Ermelo	1 AF	19.5	R 138.10 / kg
J P Theron, Ermelo	1 AM	20.2	R 135.10 / kg
J P Theron, Ermelo	1 DM	20.0	R 134.00 / kg
S L Combrink, Carolina	1 CM	19.6	R 108.90 / kg
J P Theron, Ermelo	2 CL	21.5	R 100.00 / kg
S L Combrink, Carolina	1 DL	18.9	R 98.50 / kg

**LESOTHO**

Butha Buthe Co-op, Butha-Buthe	2 BH	17.7	R 129.50 / kg
Zandile Maki, Leribe	2 AH	17.8	R 129.30 / kg
Highlands Wool & Mohair, Maseru	1 CH	17.9	R 126.10 / kg
Butha Buthe Co-op, Butha-Buthe	2 AH	18.6	R 121.00 / kg
M Moteane, Mhaleshoek	2 BH	18.3	R 120.50 / kg
M Moteane, Mhaleshoek	1 CH	17.9	R 119.90 / kg
Zandile Maki, Leribe	1 BH	17.5	R 119.00 / kg
Highlands Wool & Mohair, Maseru	1 B	19.3	R 113.10 / kg
Butha Buthe Co-op, Butha-Buthe	1 CH	17.4	R 113.00 / kg
Monethi Ramakalima, Mafeteng	11 AH	18.8	R 112.90 / kg

**SINETHEMBA MAFAMA**

Rhodes Shearing Shed, Herschel	2 AM	19.9	R 125.50 / kg
Rhodes Shearing Shed, Herschel	3 BM	19.9	R 125.00 / kg
N Mountain, Xalanga	1 AAM	19.7	R 120.00 / kg
Vukuzenzele-Mgubo WGA	2 BH	18.4	R 115.50 / kg
Rhodes Shearing Shed, Herschel	2 CBP	20.1	R 112.50 / kg
Ngcolokini Shearing Shed, Qumbo	1 RAM	19.8	R 112.40 / kg
J M Mdebuka, Maluti	1 BF	19.7	R 112.10 / kg
Rhodes Shearing Shed, Herschel	1 BKS	20.3	R 108.20 / kg
Mhluzini WGA, Mount Ayliff	2 AS	19.6	R 107.00 / kg
Vukuzenzele-Mgubo WGA	1 AF	19.8	R 105.10 / kg

**KWAZULU NATAL**

Viclands Boerdery, Bergville	6 AM	19.8	R 122.00 / kg
Viclands Boerdery, Bergville	1 BM	20.6	R 109.00 / kg
J Z Moolman & Seuns, Newcastle	1 AMY	21.0	R 105.80 / kg
J Z Moolman & Seuns, Newcastle	3 AM	21.6	R 105.00 / kg

**GAUTENG**

H W J Vorster, Bronkhorstspuit	1 AM	20.6	R 112.00 / kg
2017204219, Johannesburg	1 BM	21.1	R 100.00 / kg
H W J Vorster, Bronkhorstspuit	1 BM	22.4	R 95.10 / kg

*Namens OVK, baie geluk! / On behalf of OVK, congratulations!*

*Pierre de Lange - Wolfbemarking / Wool Marketing*

SA WOOL MARKET INDICATOR MOVEMENT IN ZAR AND USD TERMS									
DATES	25.10	01.11	09.11	15.11	22.11	30.11	30.11	06.12	10.01
19 MICRON	20162	21277	21789	21980	21256	20652	20652	20914	20683
21 MICRON	16683	17590	17744	17816	17539	17060	17060	17020	17085
ZAR PRICE	18199	19339	19495	19743	19235	18656	18656	18765	18808
US\$ PRICE	1325	1369	1373	1374	1380	1366	1366	1387	1515
US\$/ZAR	13.73	14.12	14.20	14.37	13.93	13.65	13.65	13.52	12.41
CAT NO	CR10	CR11	CR12	CR13	CR14	CR15	CR15	CR16	CR17

